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**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**

(incorporated in the British Virgin Islands with limited liability)



Regent Manner International Holdings Limited

峻凌國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1997)

JOINT ANNOUNCEMENT

PROPOSED PRIVATIZATION OF REGENT MANNER INTERNATIONAL HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE CAYMAN ISLANDS COMPANIES LAW)

- (1) SANCTION OF THE SCHEME BY THE CAYMAN ISLANDS
GRAND COURT
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES**

SANCTION OF THE SCHEME BY THE CAYMAN ISLANDS GRAND COURT

The Scheme was sanctioned without modification by the Cayman Islands Grand Court on Friday, 1 August 2014 (Cayman Islands time). The reduction of the issued share capital of the Company and the corresponding issue of Shares to the Offeror pursuant to the Scheme was also confirmed by the Cayman Islands Grand Court on the same day.

An official copy of the Order of the Cayman Islands Grand Court sanctioning the Scheme is expected to be delivered to the Registrar of Companies in the Cayman Islands for registration on Tuesday, 5 August 2014 (Cayman Islands time).

Subject to the delivery to the Registrar of Companies in the Cayman Islands of a copy of the Order of the Cayman Islands Grand Court for registration and the fulfilment or waiver, as applicable, of the remaining Conditions (e), (f), (g), (h), (i) and (j) as set out on pages 49 and 50 of the Scheme Document, the Scheme is expected to become effective on Tuesday, 5 August 2014 (Cayman Islands time). A further announcement will be made when the Scheme has become effective.

PROPOSED WITHDRAWAL OF LISTING OF THE SHARES

The Stock Exchange has approved the withdrawal of the listing of the Shares on the Stock Exchange with effect from 4:00 p.m. on Wednesday, 6 August 2014 (Hong Kong time), subject to the Scheme becoming effective.

Shareholders, Optionholders and/or potential investors should be aware that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders, Optionholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealer or registered institution in securities, bank manager, solicitor or other professional advisers.

The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company pursuant to the Takeovers Code.

INTRODUCTION

Reference is made to (i) the scheme document dated 19 June 2014 jointly issued by Regent Manner International Holdings Limited (the “**Company**”) and Taiwan Surface Mounting Technology (B.V.I.) Co. Limited (the “**Offeror**”) in relation to the proposed privatization of the Company by the Offeror (the “**Scheme Document**”); and (ii) the announcement dated 18 July 2014 jointly issued by the Company and the Offeror in relation to, among others, the results of the Court Meeting and the EGM (the “**Court Meeting and EGM Results Announcement**”). Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement.

SANCTION OF THE SCHEME BY THE CAYMAN ISLANDS GRAND COURT

The Scheme was sanctioned without modification by the Cayman Islands Grand Court on Friday, 1 August 2014 (Cayman Islands time). The reduction of the issued share capital of the Company and the corresponding issue of Shares to the Offeror pursuant to the Scheme was also confirmed by the Cayman Islands Grand Court on the same day.

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GENERAL

For further information in respect of the timetable of the Scheme, please refer to the remaining expected events and the corresponding dates and times in the section headed “Expected Timetable” in the Court Meeting and EGM Results Announcement.

WARNINGS

Shareholders, Optionholders and/or potential investors should be aware that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders, Optionholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealer or registered institution in securities, bank manager, solicitor or other professional advisers.

The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company pursuant to the Takeovers Code.

By order of the Board of
**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**
Wu Kai-Yun
Sole director

By order of the Board of
**Regent Manner International
Holdings Limited**
Wu Kai-Yun
Chairman

Hong Kong, 4 August 2014

As at the date of this announcement, the sole director of the Offeror is Wu Kai-Yun. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive directors of the Company are Mr. Wu Kai-Yun, Ms. Tseng Yu-Ling and Ms. Han Min, the non-executive director of the Company is Mr. Wu Kai-Hsiung and the independent non-executive directors of the Company are Mr. Kwok Kwan Hung, Ms. Hsu Wey-Tyng and Ms. Lin Yen-Yu.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.